



On Monday, 6th April, Latvia priced 3-year Eurobond (maturing 14 April 2023) with a total amount of EUR 1 billion, setting a yield at 0.209% and a coupon 0.125%.

Minister of Finance Mr. J.Reirs: *“Today Treasury of the Republic of Latvia succeeded with a transaction in the international financial markets, thereby complementing the public finances for further economic stimulus and support measures for the overcome the COVID-19 crisis.”*

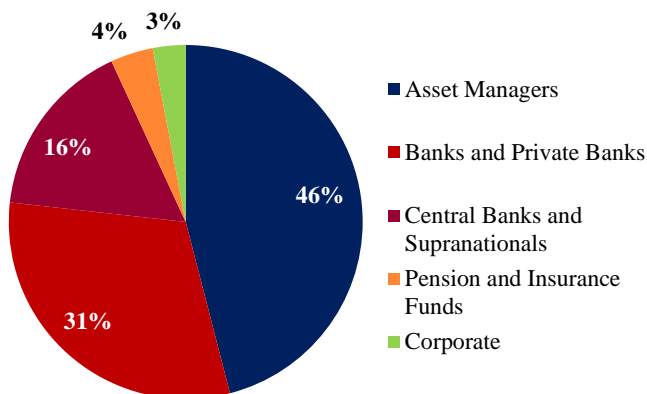
Eurobond offering was allocated to investors, mainly asset managers and banks from Germany and Austria, Great Britain, France and Scandinavia. The Joint Lead Managers were *Barclays, J.P. Morgan and Societe Generale*.

Overview of transaction

Transaction	New 3 year bond with maturity April 2023
Issuer	Republic of Latvia
Rating	A3/ A+ /A-
Format	Reg S
Maturity	14 th April 2023 (3 years)
Size	EUR 1 000 000 000
Coupon p.a.	0,125 %
Issue price	99,749 %
Launch spread	+49 bp
Launch date	6 th April 2020
Governing Law	English
Listing	Luxembourg
Lead managers	Barclays, JP Morgan, Societe Generale

Investor distribution

Allocation by institution



Allocation by geography

